

UAHU CANDIDATES-
SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES-
SUBMIT 1 ORIGINAL AND 2 COPIES

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

DISCLOSURE REPORT
CANDIDATE COMMITTEE

RECEIVED

PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:

(a) Candidate Name:

Ireta McKelvey

(b) Committee Name:

McKelvey for House

(c) Mailing Address:

P.O. Box 11077

Lahaina, HI 96761

(d) Phone (Bus)

661.8444 (Res)

662.9283

Treasurer's

SECTION II-TYPE OF REPORT:

(See the Schedule of Reporting Dates to complete this section)

☐ 1st Preliminary Primary

☐ Amended

☐ First

☐ Third

☒ 2nd Preliminary Primary

☐ Second

☐ Fourth

☐ Final Primary

☐ Short Form¹

☐ Preliminary General

☐ Final Election Period

☐ Supplemental

REPORTING PERIOD

7/1/04 through 9/3/04

SECTION III-SUMMARY OF RECEIPTS AND DISBURSEMENTS

(Complete Section IV on the Back of this Form Before Completing This Section)

	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD ² TOTAL TO DATE
1. Cash on Hand at the Beginning of the Election Period ²		0
2. Cash on Hand at the Beginning of this Reporting Period.....	0	
3. Total Receipts (From Line 15).....	3,817.60	3,817.60
4. Subtotal (Add Lines 2 and 3 for Column A and Lines 1 and 3 for Column B).....	3,817.60	3,817.60
5. Total Disbursements (not including Unpaid Expenditures) (From Line 19).....	2,240.30	2,240.30
6. Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 from Line 4)....	1,577.30	1,577.30
7. Total Loans at the Closing of this Reporting Period.....	211.75	
8. Total Unpaid Expenditures at the Closing of this Reporting Period.....	1,109.98	
9. Debts Owed at the Closing of this Reporting Period (Add Lines 7 and 8).....	1,321.73	
10. Surplus/Deficit (Subtract Line 9 from Line 6).....	255.57	

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.

Candidate Signature

Date

Treasurer Signature

Date

¹ Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has aggregate contributions and aggregate expenditures for the reporting period totaling \$2,000 or less. Short form reporting requires completion of only Section I, Section II, and Section III of this Disclosure Report.

² An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

SECTION IV-DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS
(If Necessary, Complete Schedules A through E Before Completing This Section)

RECEIPTS	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD TOTAL TO DATE	
11. Contributions From:			11
(a) Individuals/Other Entities/Noncandidate Committees/Political Parties			11(a)
(i) Monetary and Non-Monetary Contributions of \$100 or Less.....	120-	120-	11(a)(i)
(ii) Monetary and Non-Monetary Contributions of More Than \$100.....	1,935-	1,935-	11(a)(ii)
(iii) Subtotal (Add Lines 11(a)(i) and 11(a)(ii)).....	2,055-	2,055-	11(a)(iii)
(b) Candidate or Candidate's Immediate Family			11(b)
(i) Monetary and Non-Monetary Contributions of \$100 or Less.....	37-	37-	11(b)(i)
(ii) Monetary and Non-Monetary Contributions of More Than \$100.....	1,179.85	1,179.85	11(b)(ii)
(iii) Subtotal (Add Lines 11(b)(i) and 11(b)(ii)).....	1,216.85	1,216.85	11(b)(iii)
12. Total Contributions (Add Lines 11(a)(iii) and 11(b)(iii)).....	3,271.85	3,271.85	12
13. Public Funds and Other Receipts.....	Ø	Ø	13
14. Loans.....	545.75	545.75	14
15. Total Receipts (Add Lines 12 through 14).....	3,817.60	3,817.60	15
DISBURSEMENTS			
16. Expenditures.....	1,906.30	1,906.30	16
17. Loans Repaid or Forgiven.....	334-	334-	17
18. Unpaid Expenditures Paid or Forgiven.....	Ø	Ø	18
19. Subtotal Disbursements (Add Lines 16 through 18).....	2,240.30	2,240.30	19
20. Unpaid Expenditures.....	1,109.98		20
21. Total Disbursements (Add Lines 19 and 20).....	3,350.28	2,240.30	21

USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE
COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE A
MONETARY AND NON-MONETARY CONTRIBUTIONS
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 1

Jreta McKelvey, McKelvey for House

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF DONOR	FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
	IF A DEPENDENT MINOR, ENTER NAME OF PARENT	OCCUPATION		
8/3/04	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Everett Dowling PO BOX 14170 Wailuku, HI 96793</i>	<i>Dowling Company, Inc.</i>	\$1,000	\$1,000
		<i>owner</i>		
8/27/04	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Anaka Productions 537 Kai Hele Ku St Lahaina, HI 96761</i>		\$600-	\$600-
8/28/04	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Pablo Piana Jr. 291 Hookahi St, Ste 206 Wailuku, HI 96793</i>		\$335-	\$335-
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page).....

1935-

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii)).....

1935-

Form CC-5(A) (Rev. 5/99)

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

- ☐ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES/POLITICAL PARTIES
- ☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

CAMPAIGN SPENDING COMMISSION

SCHEDULE A MONETARY AND NON-MONETARY CONTRIBUTIONS CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 1

Greta McKelvey, McKelvey for House

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF DONOR	FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
	IF A DEPENDENT MINOR, ENTER NAME OF PARENT	OCCUPATION		
8/9/04	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Anne Rose 3450 Palmer Drive, Ste. 433 Cameron Park, CA 95682</i>	<i>Celebrate-Travel.com</i>	<i>\$1,000</i>	<i>\$1,000</i>
		<i>owner</i>		
8/27/04	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Joan McKelvey 537 Kai Hele Kust. Lahaina, HI 96761</i>		<i>\$179⁸⁵</i>	<i>\$179⁸⁵</i>
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page).....

1179⁸⁵

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii)).....

1179⁸⁵

Form CC-5(A) (Rev. 5/99)

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Preta McKelvey, McKelvey for House

PAGE 1 OF 2

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
8/16/04	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Ace Printing 1748 A Mill St Wailuku, HI 96793</i>	<i>business cards for McKelvey for House</i>	<i>\$460.41</i>
8/20/04	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Lahaina News PO Box 10427 Lahaina, HI 96761</i>	<i>2 - 1/8 page ads</i>	<i>\$203.64</i>
8/27/04	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Joan McKelvey 537 Kai Hele Ku Lahaina, HI 96761</i>	<i>decorations and gratuity for "Meet the Candidate"</i>	<i>\$179⁸⁵</i>
8/27/04	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Anaka Productions 537 Kai Hele Ku Lahaina, HI 96761</i>	<i>food and beverage for "Meet the Candidate"</i>	<i>\$500⁰⁰</i>
8/28/04	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Pablo PIANO Jr. 291 Hookahi St, ste 206 Wailuku, HI 96793</i>	<i>1/4 ad in FIL-AM Light News</i>	<i>\$335⁰⁰</i>
8/31/04	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Anaka Productions 537 Kai Hele Ku Lahaina, HI 96761</i>	<i>office supplies</i>	<i>\$100⁻</i>
8/31/04	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Lahaina Post OFFICE Lahaina, HI 96761-9998</i>	<i>express mail for Campaign Spending Commission</i>	<i>\$15⁴⁰</i>

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page)..... *1,794.30*

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report).....

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 2 OF 2

Jreta McKelvey, McKelvey for House

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
9/1/04	<input type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Craig Nalette 31 N Boku St Kihei, HI 96753</i>	<i>one hour music for Meet the Candidate</i>	<i>\$100⁰⁰</i>
9/3/04	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION <i>Frank Schneider 3704 Sherman Way Sacramento, CA 95817</i>	<i>40 thank you cards for campaign contributions</i>	<i>\$12⁻</i>
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page).....

112⁻

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report).....

1,906.30

ATTACH A COPY OF THE
EXECUTED LOAN DOCUMENT AT
THE TIME OF INITIAL DISCLOSURE

CAMPAIGN SPENDING COMMISSION

SCHEDULE D LOANS CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Greta McKelvey, McKelvey for House

PAGE 1 OF 1

LOAN SOURCE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF LENDER	AMOUNT OF LOAN AT BEGINNING OF THIS PERIOD	NEW LOAN AMOUNT THIS PERIOD	AMOUNT REPAID OR FORGIVEN THIS PERIOD	AMOUNT OF LOAN AT CLOSING OF THIS PERIOD
DATE OF LOAN	PURPOSE OF LOAN				
<input checked="" type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER	Greta McKelvey 537 Kai Hele Ku Lahaina HI 96761	\$ 0	\$ 25-	<input type="checkbox"/> FORGIVEN \$ 25-	0
	filing fee				
<input type="checkbox"/> CANDIDATE <input checked="" type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER	Angus McKelvey 537 Kai Hele Ku Lahaina, HI 96761	0	\$ 309-	<input type="checkbox"/> FORGIVEN \$ 309-	0
	poster signs				
<input type="checkbox"/> CANDIDATE <input checked="" type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER	Angus McKelvey 537 Kai Hele Ku Lahaina, HI 96761	0	\$ 211.75	<input type="checkbox"/> FORGIVEN 0	\$ 211.75
	website fees				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	

1. SUBTOTAL (This Page).....	545.75	334-	211.75
2. TOTAL NEW LOANS THIS PERIOD (Last Page Only) (Transfer total to Line Number 14 of the Disclosure Report).....	545.75		
3. TOTAL LOANS REPAID OR FORGIVEN THIS PERIOD (Last Page Only) (Transfer total to Line Number 17 of the Disclosure Report).....		334-	
4. TOTAL LOANS AT THE CLOSING OF THIS PERIOD (Last Page Only) (Transfer total to Line Number 7 of the Disclosure Report)....			211.75

Form CC-5(D) (Rev. 5/99)

If a loan is forgiven, the loan must also be reported as a "Non-Monetary Contribution" on Schedule A. The forgiven loan does not have to be reported as an "Expenditure" on Schedule B.

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE E
UNPAID EXPENDITURES
CANDIDATE COMMITTEE**

NOTE: EXPENDITURES ARE CONSIDERED MADE WHEN THE PRODUCT IS DELIVERED OR THE SERVICE IS RENDERED (ACCRUAL METHOD OF ACCOUNTING).
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CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 1

Preta McKelvey, McKelvey for House

DATE OF UNPAID EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR	AMOUNT OF UNPAID EXPENDITURE AT BEGINNING OF THIS PERIOD	NEW UNPAID EXPENDITURE AMOUNT THIS PERIOD	AMOUNT PAID OR FORGIVEN THIS PERIOD	AMOUNT OF UNPAID EXPENDITURE AT CLOSING OF THIS PERIOD
	PURPOSE OF UNPAID EXPENDITURE				
8/27/04	Mani News 100 Mahalani Wailuku, HI 96793	Ø	\$225-	<input type="checkbox"/> FORGIVEN Ø	\$225-
	1/8 page ad				
9/2/04	Ace Printing 1748-A Mill St. Wailuku, HI 96793	Ø	\$532.26	<input type="checkbox"/> FORGIVEN Ø	\$532.26
	bumper stickers				
8/26/04	Ace Printing 1748-A Mill St. Wailuku, HI 96793	Ø	\$352.72	<input type="checkbox"/> FORGIVEN Ø	\$352.72
	postcards				
				<input type="checkbox"/> FORGIVEN	
				<input type="checkbox"/> FORGIVEN	

1. SUBTOTAL (This Page).....	1,109.98	Ø	1,109.98
2. TOTAL NEW UNPAID EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 20 of the Disclosure Report).....	1,109.98		
3. TOTAL UNPAID EXPENDITURES PAID OR FORGIVEN THIS PERIOD (Last Page Only) (Transfer total to Line Number 18 of the Disclosure Report).....		Ø	
4. TOTAL UNPAID EXPENDITURES AT THE CLOSING OF THIS PERIOD (Last Page Only) (Transfer total to Line Number 8 of the Disclosure Report).....			1,109.98

Form CC-5(E) (Rev. 5/99)

If an unpaid expenditure is forgiven, the unpaid expenditure must also be reported as a "Non-Monetary Contribution" on Schedule A. The forgiven unpaid expenditure does not have to be reported as an "Expenditure" on Schedule B.